

Attention: Company Announcements Office

SYDNEY

Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

GPO Box 766
Sydney NSW 2001
133 Macquarie St.
Sydney NSW 2000

Phone: (02) 9011 5404
Fax: (02) 9011 5420

Dear Sir / Madam

ASX Announcement

QRx Pharma Limited
(Administrators Appointed)
ACN 102 254 151
ASX Code: QRX

I refer to the appointment of Amanda Lott and myself as Joint and Several Administrators of QRxPharma Limited (**the Company**) on 22 May 2015 pursuant to section 436A of the *Corporations Act 2001* (Cth) (**the Act**).

On 22 October 2015 Justice Jagot of the Federal Court of Australia relevantly ordered (**the Orders**) that as Administrators, we are to publish a notice of meeting by making an announcement to the Australian Stock Exchange stating the information prescribed by clause 5.3A.03AB(2) of the *Corporations Regulations 2001*, being Notice of our Second Creditors Meeting (**the Notice**) at least 6 days before the meeting the subject of the Notice.

The Notice is attached to this announcement.

Anyone with an enquiry in relation to the Voluntary Administration may contact TPH Insolvency at belinda.harris@tphinsolvency.com.au or alternatively address correspondence to:

The Administrators
TPH Insolvency Pty Limited
133 Macquarie Street
Sydney NSW 2000

Phone: (02) 4305 2405
Fax: (02) 4365 4401

Yours faithfully



Timothy Heesh
Amanda Lott
Joint and Several Administrators
11 November 2015

FORM 529

CORPORATIONS ACT 2001

Section 439A

Subregulation 5.6.12(6)

NOTICE OF MEETING OF CREDITORS
QRXPHARMA LIMITED
(ADMINISTRATORS APPOINTED)
ACN 102 254 151

NOTICE is given that a meeting of the creditors of the Company will be held at the Auditorium Room, History House, 133 Macquarie Street, Sydney, NSW 2000 on Monday 30 November 2015 at Midday.

A G E N D A

1. To receive a Statement about the Company's business, property, affairs and financial circumstances.
2. To receive the report of the Administrators and statement of the Voluntary Administrators' opinion about which alternative available to creditors is in creditors best interest and reasons for that opinion.
3. Questions from creditors.
4. To fix the remuneration of the Administrators.
5. For creditors to resolve:
 - a. that the Company execute a Deed of Company Arrangement; or
 - b. that the administration should end; or
 - c. that the Company be wound up.
6. If the Company is to execute a Deed of Company Arrangement to fix the remuneration of the Deed Administrator.
7. If a Deed of Company Arrangement is accepted to consider appointing a Committee of Creditors.
8. If the Company is wound up, to consider appointing a Committee of Inspection.
9. If no Committee is appointed, to fix the remuneration of the Liquidators.
10. If no Committee is appointed, to consider the destruction of the books and records at the conclusion of the winding up.
11. Any other business that may be lawfully brought forward.

Telephone conference facilities will be available at the meeting. Please note under Corporations Regulations 5.16.13A:

- (a) A person, or the proxy or attorney of a person, who wishes to participate in the meeting by telephone must give to the liquidator, not later than the second-last working day before the day on which the meeting is to be held, written statement setting out:
 - (i) the name of the person and of the proxy or attorney (if any); and
 - (ii) an address to which notices to the person, proxy or attorney may be sent; and
 - (iii) a telephone number at which the person, proxy or attorney may be contacted; and
 - (iv) any facsimile transmission number to which notices to the person, proxy or attorney may be sent.
- (b) A person, or the proxy or attorney of a person, who participates in the meeting by telephone must pay any costs incurred by the person, proxy or attorney in participating and is not entitled to be reimbursed for those costs from the assets of the Company.

Proxies to be used at the meeting should be lodged at the office of the Administrator by 4.00pm on the day prior to the meeting. A creditor can only be represented by proxy or by an attorney pursuant to corporations Regulations 5.6.28 and 5.6.32 (inclusive) and if a body corporate by a representative appointed pursuant to Section 250D.

In accordance with Regulation 5.6.23(1) of the Corporations Regulations, creditors will not be entitled to vote at this meeting unless they have previously lodged particulars of their claim against the Company in accordance with the Corporations Regulations and that claim has been admitted for voting purposes wholly or in part by the voluntary administrator.

DATED this 3rd day of November 2015.



TIMOTHY PAUL HEESH
AMANDA CAROLINE LOTT
JOINT AND SEVERAL ADMINISTRATORS

TPH Insolvency
133 Maquarie Street
SYDNEY NSW 2000

Telephone: 02 4305 2405