



## LETTER FROM THE CHAIRMAN

7 DECEMBER 2021

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Dear shareholder,

I am pleased to invite you to attend our 2021 Annual General Meeting of the shareholders of QRxPharma Limited (**Company**), which is scheduled to be held at 11:00am (AEDT) on Friday 7 January 2022 at Ground Floor (Boardroom), Christie Spaces, 3 Spring St, Sydney NSW 2000 (**Meeting**). The Meeting will also be accessible virtually by shareholders via a live webcast.

As you are aware, your directors have been working hard to identify opportunities for the future of the Company. To prepare the Company for the prospect of a future business acquisition, the Company was placed into voluntary administration in May 2015 and entered into a Deed of Company Arrangement with its shareholders in December 2015, which saw the resolution of all historic liabilities of the Company.

As foreshadowed in the Board's letter to shareholders on 7 September 2021, the directors have now identified an opportunity in the Vigo Technology (as defined in the Notice) that the Board believes will be instrumental to the Company's ability to be relisted on ASX.

The Notice of the Meeting and Explanatory Statement (**Notice**) provides an overview of the Vigo Technology, the transaction that the Company is proposing to undertake in relation to the Vigo Technology, and details the items of business to be dealt with at the Meeting. The Notice can be downloaded from the Company's website (details below) and will be sent via email to those Shareholders who has provided their email addresses to the Company for this purpose.

On behalf of the Board, I encourage all shareholders to attend the Meeting in person, by proxy or corporate representative, or virtually by logging in at the online platform at <https://meetings.linkgroup.com/QRX22> using your holder identifier (SRN or HIN) and postcode, so that you have your say in the future of the Company. Voting on all resolutions at the Meeting is proposed to occur by way of poll, and the online platform will enable those shareholders attending the Meeting virtually to lodge a vote in real time.

Even if you plan to attend the Meeting virtually, you are still encouraged to submit a directed proxy in advance of the Meeting so that your votes can still be counted if for any reason you cannot attend (for example, if there is an issue with your internet connection on the day of the Meeting).

Questions to be addressed at the Meeting can also be submitted in advance of the Meeting to the Company Secretary at [vince.fayad@vfassociates.com.au](mailto:vince.fayad@vfassociates.com.au).

### Important Meeting Materials

Set out below are links to important materials in relation to the Meeting:

- Notice of Meeting and Explanatory Statement:

<https://www.qrxpharma.com.au:443/irm/PDF/1ee16dfb-726d-4961-9bdc-81b99e3e5d4a/NoticeofAnnualGeneralMeeting>



- Virtual Meeting Online Guide:

<https://ecomms.linkgroup.com/images/Link/pdf/QRx%20-%20Online%20Guide.pdf>

- Webcast of the Meeting (opens for registration at 10:30am (AEDT) on Friday 7 January 2022):

<https://meetings.linkgroup.com/QRX22>

**Enclosed** with this letter is your personalised Proxy Form in relation to the matters to be considered the Meeting. To vote by proxy, please complete and sign the enclosed Proxy Form and return it by the time and in accordance with the instructions set out therein.

If you are unable to access the Notice or the Virtual Meeting Online Guide for any reason, or if you require a second Proxy Form, please contact the Company Secretary on +61 414 752 804 or by email at [vince.fayad@vassociates.com.au](mailto:vince.fayad@vassociates.com.au).

I am excited about the future of the Company, and look forward to the Meeting.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Anthony Jefferies', written over a horizontal line.

Anthony Jefferies  
Non-Executive Chairman